MULTIPLE PROPOSALS AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST") (I) ACQUISITION; AND (II) PROPOSED RIGHTS ISSUE (COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

AMANAH HARTA TANAH PNB

Type Announcement

Subject MULTIPLE PROPOSALS

Description AMANAH HARTA TANAH PNB ("AHP" OR "THE TRUST")

(I) ACQUISITION; AND

(II) PROPOSED RIGHTS ISSUE

(COLLECTIVELY, REFERRED TO AS THE "PROPOSALS")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those mentioned in our announcement dated 27 April 2015 in relation to the Proposals).

We refer to the announcements dated 27 April 2015, 1 June 2015, 26 June 2015, 20 July 2015, 29 July 2015, 14 August 2015, 25 September 2015, 18 December 2015, 22 January 2016, 15 March 2016, 18 April 2016, 22 July 2016 and 26 July 2016 in relation to the Proposals.

On behalf of the Board of Directors of PHNB, MIDF Investment wishes to announce that the Trustee for AHP, had on 18 August 2016 entered into a second (2nd) supplemental sale and purchase agreement and a supplemental agreement to lease with Mydin for the Acquisition.

Further details are set out in the attachment.

Please refer attachment below.

Attachments

2016-08-18 AHP - Announcement (clean).pdf